

Curtin Finance Society



CFS Committee Meeting 4, S2 2026

Go over end of year plans for the club as there are only 2 events and we need to do an AGM to appoint new executive members.

When 16-09-2026 at 13:00

Location: 402.225, 402.225

Chairperson Naman Mehta

Minute
taker Naman Mehta

Minutes

1. PWC Event Details + Events Team Update

Edwin and Naman had a meeting with Becky from PWC to go over the event. We had suggested a Career Orientated Speed Dating/ Career Circuit style event - similar to the one we had with Integro Private Wealth.

Becky did like the idea, to process forward, she has sent a form for us to fill in an event application.

The team has filled it and we have gotten back the following:

- The event has to be on campus as their offices are booked
- They have decided to host on the 7th of October
- There is rules for marketing, details have been passed to the marketing team.

FAAA/Capital Partners Event Recap

- Event was good, attendees enjoyed it
- We need to have more committee members attend the events and if committee members are coming, they need to be on time.
- A good number of students buy tickets but do not attend the events. the following ideas were discussed in the meeting:
 - Increasing prices of tickets
 - Explaining the venue location better and earlier
 - Explain terms and conditions of events, ticket purchases, etc. If we make tickets non-refundable, explain this.
 - Showcase limited tickets
 - Follow up email to the ticket buyers to ensure they can come, if they can't, we can give the ticket to someone else
 - Value deal the tickets if there are multiple being bought for a members friends/colleagues.
 - Bar people to not come if they have a pattern of not coming.
 - Update the website and send a link when marketing an event or in general.

The Execs and events team will look at these ideas when planning the next event and implement them to see if they work. We are aiming at 50 tickets for the PWC Event.

2. SMIF Team Update

There are 3 people interested in joining, this has raised from us marketing the SMIF and showcasing what it is all about. Lets definitely promote it more. May need to hire 1 person for now to help out with the reports and assist recruits. With the other people who are interested, we will look into hiring them towards the end of sem. Same for hiring with other teams as well.

Still should see if we can make the Pitch Deck Presentation Event idea from previous meeting work either with Sponsors or Students only.

3. Marketing Update

Last post for recapping the FAAA/ Capital Partners event has come out today. Team can now focus on the next event.

With PWC, they will need the content sent to them beforehand for approval so we need to ensure good communication to get the content ready in time as sending and waiting for a reply will also affect our posting schedule.

4. Sponsorship Team Update

Prospectus draft is ready, ideas were discussed during the meeting such as including pictures of our video interviews in the marketing page, including our membership count, link our website and more. The sponsorship team have taken note and will finalise the prospectus.

If there are any ideas for the expansion section on page 4, send them to the sponsorship team.

They have a big list of sponsors to send this out too. Looking to do so at the end of the month.

The newsletter is coming along. Considering releasing at the end of the month or after the PWC event.

Michelle has given us complimentary tickets to an event that CFA will be hosting. Currently Rachel and Zak are looking at getting the 2 discounted tickets that they have offered us. The link for the event is here: <https://cvent.me/YxQd7E>

5. President/Executive Update

The AGM tasks and meeting has been announced by the Guild.

The AGM is the Annual Guild Meeting where the executive and director positions are open to all members of the club and these positions need to be voted in. This is also where we submit our final documents for the year such as the Treasurer report, Presidents Report, etc.

Naman will work on these with the current execs and directors to help prepare and host it for you guys. This is a meeting where you guys can choose the next leaders for the club and thus the overall success for it. Therefore I do hope to see as many or ideally all of you at the meeting. That way we can close off the year as a team and also get as many votes as possible for the nominations for the new team members. Our general members will also be invited and have the option to also nominate themselves to for a committee position.

Club awards:

- The club awards are open to nominations and there will be an event for this. I will work on this and update you guys as I go.

End of minutes.